

STRAIGHT FORWARD
REAL ESTATE INVESTMENT & OWNERSHIP



CBIGROUP[®]
STRAIGHT FORWARD

Put your investments on the map

CBI Group was formed with the desire to help investors achieve personal financial success.

CBI Group provides a balanced portfolio of value opportunities in real estate to our investors in markets with proven economic performance and emerging markets that represent defined frontiers of growth

All investments undergo comprehensive physical, financial and economic due diligence and possess the merits of stability, value, growth and diversity.

We believe an investor's knowledge is their key to financial success, and we make it our top priority to put our client's needs first.




Investing with common sense

INVESTMENT PERSPECTIVE:

Raw land investment, or land banking, is the strategic acquisition of a piece of land in advance of expanding urbanization.

Land has long been viewed as a solid, tangible investment. In fact, over the years, many property developers have made their fortunes investing in land with the potential for residential or commercial development.

With CBI Group, raw land investment, or land banking, is no longer the exclusive domain of the property developer. CBI Group offers investment opportunities to individuals and families, enabling investors to participate in a broad range of land at the pre-planning stage.



This summary has been prepared for informational purposes only and does not constitute an offering of securities, and cannot be relied upon for making your investment decision. This summary is qualified in its entirety by the applicable Offering Memorandum. Reference should be made to the Offering Memorandum prior to determining whether the securities are a suitable investment for purchase. Please read the Offering Memorandum in its entirety before investing. This investment is not guaranteed or insured, and its value changes depending, among other things, on economic factors and market trends. This summary may vary from that presented in the Offering Memorandum. All capitalized terms and phrases in this document which are not otherwise defined herein shall have the meanings set out in the Offering Memorandum. This summary contains forward-looking statements including speculation or stated beliefs about future events, such as market and economic conditions, company or security performance or other projections. Forward-looking statements are based on the opinions and estimates of management at the date the information is given, and is subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.



Real Relationships, Better Returns

Our business philosophy is built upon three key words – commitment, innovation and alignment.

Our experienced team of real estate specialists continually discover high yielding real estate investment opportunities in a range of residential, industrial and commercial sectors in attractive markets throughout North America, designed to meet, and exceed, our clients' financial goals.

Our Philosophy



Commitment
to performance



Innovation
through asset diversity



Alignment
with our investors and
business partners

Real Estate Ownership Opportunities

The Lake House
155 Unit condominium
development
Sylvan Lake, AB

VENU
260 Unit condo and
townhouse development
Red Deer, AB

Investment Opportunities

Arizona Acquisition Fund
Distressed residential
investment
Phoenix, AZ

Property Income Corp.
Corporate loan facility

Valley of the Sun
Distressed residential
investment
Phoenix, AZ



REAL RELATIONSHIPS

Our ability to develop and maintain superior relationships is the core of what we do.

We are dedicated to creating and building investor wealth. CBI Group has been built around the belief that

investing in real estate is the most effective way to ensure long-term financial growth, and our team is committed to keeping investors informed with regular status updates and timely follow-up to investor inquiries.

DIVERSIFIED PORTFOLIOS

We are committed to developing a diverse portfolio of real estate offerings, designed to benefit our clients' financial future.

CBI Group offers investment products with significant upside potential to create unique growth and diverse solutions.

Whether you are new to investing and want to start investing conservatively, or want to increase your holdings over time – our diverse selection of investment offerings are developed to meet a variety of investment needs.



We view every CBI Group real estate asset as a separate investment project with clearly defined business objectives and goals.



RECENT INVESTOR PAYOUTS

Arizona Acquisition Fund

- Distressed residential acquisition investment
- Investors receive distributions as cash flow permits
- Most recent interest payment, March 15th, 2010

Diamond Key Capital Fund

- New home construction investment
- Investors receive a 12% simple interest annual return, paid bi-annually
- Most recent interest payment, December 31st, 2009

TOP-TIER PROJECTS

We have created diverse investments that include top-tier development projects, typically unattainable to the individual investor.

When learning about our diversified portfolio of commercial, raw land properties, residential and recreational

developments, you can be confident that every opportunity we present has been thoroughly researched and carefully structured to ensure your financial goals are directed towards projects with adequate appreciation and consistent returns.





INVESTMENT BACKING

Every CBI Group investment product is backed by tangible owned real estate – investors can literally watch their investments develop and grow as they progress.

CBI Group's team has extensive expertise in identifying solid investments, in addition to experience developing and maintaining successful relationships

with municipalities and planning departments.

Every development or raw land site we touch is carefully screened against rigorous standards including anticipated cash flow, economic indicators, historical population and job growth, level of government backing for business and (when applicable) conduciveness to foreign investments.



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